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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
LEXINGTON PRECISION CORP, <u>et al.</u> ,	:	Case No. 08-11153 (SCC)
	:	
	:	
Debtors.	:	
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**WITHDRAWAL OF THE JOINT CHAPTER 11 PLAN AND
DISCLOSURE STATEMENT OF UNSECURED CREDITORS,
CAPITALSOURCE FINANCE LLC AND CSE MORTGAGE LLC**

The Official Committee of Unsecured Creditors, (the “Committee”), together with CapitalSource Finance LLC and CSE Mortgage LLC, filed (1) the [Proposed] Joint Chapter 11 Plan, on December 16, 2009, as to Lexington Precision Corporation, et. al. (collectively, the “Debtors”) [Docket No. 798], and (2) the [Proposed] Disclosure Statement for the Joint Chapter 11 Plan, on December 16, 2009, [Docket No. 799]. The Committee hereby withdraws this plan and proposed disclosure statement without prejudice.

Dated: May 26, 2010
New York, New York

ANDREWS KURTH LLP

By: /s/ Paul N. Silverstein

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